

AQX Sync for AQX® – Matter Management & Finance Systems

Streamline IP Management Workflow with Automated Content Records Sync for AQX® and Matter Management/Finance Systems

Is your firm evaluating ways to improve operational efficiencies and reduce costs? Integration technologies are vital in today's world. They help keep remote workers, clients, and business partners connected and working productively.

Now you can automatically sync records for documents, invoices, and related matter content between AQX and Legal Tracker, SimpleLegal, T360, and more.

Build in Efficiency – Integrate and Automate

AQX Sync is an API-based enterprise content synchronization product designed to automate processes, support internal and external collaboration, and help maintain content governance. AQX Sync can automatically detect changes sync mapped metadata, and even create matter records, with no user or admin needed.

Manage Content Records - between applications

Configure sync rules based on metadata mapping and triggers. Syncs are automatically initiated, while IT maintains full administrative oversight using the Management Studio. Schedule syncs every one minute or as preferred.

- ➔ Automatically sync matter metadata **one-direction** from AQX into your matter management system to enable secure and efficient collaboration.
- ↻ **Changes** to content records from within AQX will be automatically **synced** to the matter management system, keeping that content up-to-date for users. Changes to the records or documents in the matter management system will not be synced back to AQX.
- ➔ **Publish content records**, such as posted invoices, from your matter management system to AQX. Eliminate double data entries, save time, avoid errors, and provide collaborators with timely and up-to-date information.

Automate Processes

AQX Sync detects new matter records as they are created in AQX and looks in the matter management system for the corresponding matter. The two sites are linked, and an ongoing records sync is started. If no matching record is found, AQX Sync creates one, links the two sites, and initiates the sync.

Report and Notify

Configure email notifications for admins to receive metadata sync confirmations and error reports. Retain audit and sync history data with detailed reporting.



Provide up-to-date matter and financial information needed to make decisions

Eliminate manual processes, double entry, and errors with automated processes

Improve user efficiency with access to needed content

Enable secure content collaboration

LET US SHOW YOU
THE POSSIBILITIES



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